

Monthly Compliance Meeting

September 09, 2010



Today's Agenda

- Jo's Announcements
- Kris' Announcements
- Introduce Managing Sr. Associate University Counsel, John Sleeman
- Clyde's Announcement

- Review of Official & Unofficial Campus Visits

- How to Report a Violation

- Pac-10 Conference-Dr. Clough

Jo's Announcements

- Remember to sign the Electronics Communications form monthly in your compliance folder.
- Official Visits- please make sure you are communicating with me about when those are occurring.
- Please submit recruiting activity in your monthly folder. Scoutware reports, etc.
- Continue to submit your practice schedules on a weekly/monthly basis.
- Hard copy forms- Off Campus, Employment, Vehicle Registration for Student-Athletes.

Kris' Announcements

- PSA Files
- Enrollment Updates/PSA Names to track
- Applications for Spring 2011/Fall 2011

Welcome John Sleeman

The managing senior associate university counsel sits on the chancellor's cabinet at CU-Boulder and advises the chancellor, the cabinet and CU-Boulder's combined executive leadership on legal and policy matters. The position also reports to CU system legal counsel and supervises a staff of four attorneys and two support staff in CU-Boulder's legal offices.

Sleeman served as the first assistant attorney general for the Attorney General's Education Unit from 1999 until 2007, where he provided counsel to numerous state institutions of higher education. His background also includes 10 years of private practice focusing primarily on litigation.

Sleeman attended Brown University for two years and received his undergraduate degree from the University of Massachusetts before earning his law degree from the University of Denver. John was a competitive swimmer at Brown.

THE Important DIFFERENCES



Clyde's Review--

- ⦿ Athletic Department – Self Insured
- ⦿ Dissinger Reed – Athletic Insurance Plan - Institutional
- ⦿ Primary Insurance – the Athlete's
- ⦿ Blue Cross Blue Shield, Cigna, Kaiser, Humana,
- ⦿ United Healthcare, Aetna, Rocky Mountain Health Plans
- ⦿ Secondary Payer – Sports Medicine
- ⦿ We pay co-pays, deductibles, and medical cost balances as if we were the Athlete.

We are NOT an insurance company 😊

Official/Unofficial Visits

Official Visits

Official Visit Definition

- ❑ Campus visit financed in whole or in part by CU.

Official Visit Limitations

- ❑ One visit per institution per PSA—not sport specific.
- ❑ A maximum of five expense-paid visits per PSA.
- ❑ Cannot provide official campus visits until the PSAs opening day of classes of their senior year.
- ❑ Women's basketball may not occur during the July evaluation period.

Official Visit Limitations

- ❑ May not be provided to a nonqualifier in his/her first year at a two-year college. NO face to face contact- ok to send letters, emails and faxes.
- ❑ The visit shall not exceed 48 hours in length.
- ❑ PSA may receive five additional visits beginning October 15 after completion of high school.

Bylaws 13.6.2.3, 13.6.2.3.1 and 13.6.4

Requirements for Official Visit

- Test score taken on national testing date.
 - State (Colorado) administered ACT may be used to meet requirement.
 - PSAT or PLAN are acceptable for official visits and they don't have to be on a national testing date
- High school or college transcript.
- Register with the NCAA Eligibility Center.
- Placed on CU's Institutional Request List (IRL).

Transportation on Official Visit

- ❑ PSA may be provided actual round-trip transportation costs.
- ❑ Round-trip from any location (return to origin).
 - If PSA does not return to origin, cost cannot exceed round-trip cost.
- ❑ Airfare may not exceed coach (or comparable) class.

Transportation on Official Visit (continued)

- ❑ PSA traveling by automobile may receive round- trip mileage expenses at the same rate CU's staff members receive (currently .45 cents).
- ❑ If you use a car service or taxi, only the PSA can be in the car in order for CU to pay for. If parents are in the car, CU cannot pay for or reimburse, as the PSA is not using THEIR auto.
- ❑ CU coach may transport; however, the 48- hour period starts when the coach starts transporting the PSA.

Lodging

- ❑ Within a 30-mile radius of CU's campus.
- ❑ Scale comparable to that of normal student life with no special accessories (no upgrades to west view, Jacuzzi suites, etc.)
- ❑ Only for PSA and the parents (or legal guardians) or spouse.
 - ❑ Additional persons.
- ❑ May pay PSA's reasonable meals and lodging while in transit to and from campus from visit. Remember, the PSA is either in transit or their 48-hour clock begins—no in between. If at our hotel and you are “holding them”, the parents cannot receive lodging or meals during that “holding” time.

Entertainment

□ PSA and parents or legal guardians may be

provided:

- Reasonable entertainment.
- \$30 per day.
- Within 30 miles of campus.
- Normal retail cost.

Meals

- ❑ PSA and parents or legal guardians, spouse and children may be provided three meals per day.
- ❑ Does not come out of the \$30 per day entertainment money.
- ❑ Must be comparable to those provided to student-athletes (SA) during the academic year. Which is why high end restaurants are not permissible (Flagstaff House/Steak Houses).

Complimentary Admissions

- ❑ Maximum of three complimentary admissions to home athletics event within a 30-mile radius of campus.
- ❑ Nontraditional family may receive two additional complimentary admissions (divorced family = 2 extra tickets).
- ❑ PSA may not receive complimentary admissions to a Big 12 Conference tournament, NCAA or other postseason competition.

Bylaws 13.6.7.2, 13.6.7.2.1,
13.6.7.2.2 and 13.6.7.2.3

Student-Host

- ❑ Maximum of \$30 per day to cover entertainment.
 - Excludes the cost of meals.
- ❑ May receive meals if accompanying PSA.
- ❑ May receive complimentary admissions to campus athletics event if accompanying PSA.

Student-Host (continued)

- ❑ \$30 per day entertainment is for PSA and all hosts.
 - ❑ Money is picked up at the Business Office, between Gates 2 and 3.
- ❑ Only one student-host may be provided a free meal if accompanying PSA.

Recap

- Lodging, meals and entertainment may be provided for PSA and parents or legal guardians.
- Transportation expenses may be provided for PSA only.
- Complimentary admissions may be provided to anyone accompanying PSA.

CU's Process

- Submit Official Visit Checklist, Student Host Form and Itinerary to be approved.
 - Communicate!
 - Itinerary- be specific
- Post visit- Summary, Prospect Declaration form
 - Make sure you are specific on the summary
 - Student Host Activity/Interview
 - Pick up/Drop off times

Unofficial Visits

Unofficial Visit Definition

- Campus visit financed by the PSA.

Limitations

- No limit in number.
- May be prior to senior year.
 - May not occur during dead period, unless the PSA has signed an NLI with CU.
- Men's basketball.
 - May not occur during the month of July.
- Women's basketball.
 - May not occur during the July evaluation period.

Transportation

- ❑ May provide transportation to view practice and competition sites in PSA's sport and other CU facilities and to attend a home athletics contest at any local facility.
- ❑ Institution's staff member must accompany PSA.

Lodging

- ❑ PSA may stay on campus with an enrolled SA only if he or she pays the regular institutional rate for lodging.

Entertainment and Meals

- ❑ Maximum of three complimentary admissions may be provided to any home athletics event at any facility within a 30-mile radius of campus.
- ❑ PSA may pay the actual cost of meals to eat on campus.

Activities During Official and Unofficial Visit

- ❑ **Not permissible during official or unofficial visit.**
 - Personalized recruiting aids (e.g., jerseys, scoreboard).
 - Game-day simulations-running w/ Ralphie, even during her Friday night practice runs.
 - Decorative items (whether or not include PSA's name).
 - Balloons/welcome signs in hotel room/lobby.
 - Name plate on locker.

Case Studies

Case Study - Brenda

- Brenda, a Cross Country PSA, signed an NLI with CU.
- CU takes out an 8 ½" x 11" glossy, color print ad in the newspaper to announce the signing.
- The photo shows Brenda standing in front of a well-known landmark on campus.

Case Study – Brenda (continued)

- Is this permissible?
 - No, CU is prohibited from purchasing or receiving commercial advertising (e.g., print, media or billboard) to be used to identify the PSA by name or picture.

- If the photo was part of a press release and media guide would it be permissible?
 - Yes, however Brenda may not be provided the photo.

Case Study - Brandon

- Brandon, a basketball PSA, is attending an CU camp.
- CU allows the general public to come and watch the final day of the camp.
- Various media outlets attend and print several stories regarding Brandon.

Case Study – Brandon (continued)

□ Is this permissible?

- Yes, the media was not provided any special access to areas of the camp that are not already available to the general public.
- Additionally, the media was not specifically invited to the camp nor did any representative from the institution take part in the stories.

Case Study – Dylan and Steve

- ❑ Dylan, a PSA, is taking an official visit to CU.
- ❑ Dylan and his student-host Steve want to go to a concert at the After Dark using the \$60 (\$30 per day for 2 days) received for entertainment money.

Case Study – Dylan and Steve

(continued)

- Can the entire amount be spent in one day for the purchase of the tickets?
 - Yes, Dylan and Steve may use the entertainment money to purchase tickets for a concert.
 - Total amount of the concert tickets may not exceed \$60.

Case Study - Dannie

- Dannie, a golf PSA, makes an unofficial visit to CU.
- Can Coach Anne take Dannie to lunch at Illegal Pete's, an off-campus facility, as long as Dannie pays for herself?
 - No. Unless Dannie is a senior PSA and it is a permissible contact period. The contact would have to count as one of the seven recruiting opportunities.

Case Study – Dannie

(continued)

- ❑ Can Coach Anne instruct Emily, a golf SA at CU, to take Dannie to Illegal Pete's instead?
 - No. Off-campus, in-person contact between an enrolled SA and a PSA is permissible only if it is unavoidable, incidental and not at the direction of a coach.

Case Study – Donna and Kelly

- Donna, a junior PSA in soccer, arrives at CU to make an unofficial visit.
- CU has practice at their off-campus artificial turf facility.

Case Study – Donna and Kelly

(continued)

□ May Coach Hempen provide transportation for Donna to watch CU practice?

• Yes, it is permissible to provide Donna with transportation to view practice sites in the PSA's sport and other institutional facilities.

• Remember, an institutional staff member must accompany Donna.

Dr. Clough's Review of the Pac-10 Conference Continues.....

Introducing the 2011 Pac-10 Rules

Executive Regulations

Chapter 4 – Student-athlete Eligibility

2. Nonqualifiers Initially Enrolling at Pac-10 Institutions

A nonqualifier, as defined in NCAA Bylaw 14.3, whose first full-time collegiate enrollment occurs at a Pac-10 institution [during the Fall 1997 term and thereafter] shall be permanently ineligible for competition, practice or athletically-related financial aid at any Conference institution unless granted a partial waiver¹ by the NCAA Division I Initial-Eligibility Waivers (IEW) Committee.

¹*partial waiver* = partially-approved initial eligibility waiver

Introducing the 2011 Pac-10 Rules

2. Nonqualifiers Initially Enrolling at Pac-10 Institutions (continued)

For each academic year, a Pac-10 member may identify a maximum of four nonqualifiers who have been granted partial waivers by the NCAA IEW Committee, permitting them to receive aid and/or practice. These student-athletes shall be eligible for practice, competition and aid per NCAA rules.

These student-athlete exceptions must be allocated as follows:

- two in women's sports, two in men's sports
- no more than one per sport

Introducing the 2011 Pac-10 Rules

2. Nonqualifiers Initially Enrolling at Pac-10 Institutions (continued)

An identified nonqualifier who has had a partial waiver granted by the NCAA IEW Committee shall be assigned to one of the four slots of the academic year he or she first received aid; otherwise of the academic year he or she originally enrolled in the Conference institution, or of the academic year he or she first reported for practice at the Conference institution. Thus the assignment of an identified nonqualifier may precede the year of the granting of the partial waiver. Once a slot has been assigned, it may not be reused by the institution.

Introducing the 2011 Pac-10 Rules

2. Nonqualifiers Initially Enrolling at Pac-10 Institutions (continued)

Exceptions to the rule:

- 1) A nonqualifier who is granted a partial IEW permitting him or her to receive aid and/or practice as an accommodation of a learning disability shall not count in the limit of four.**
- 2) A prospective student-athlete who is a nonqualifier per NCAA Bylaw 14.3 who meets the following conditions:**
 - a) not recruiting by the institution per NCAA Bylaw 13.02.13**
 - b) not been offered any athletically-related financial aid**
 - c) admitted to the institution without regard to athletic ability**
 - d) otherwise eligible except that**
 - may not practice until second year of enrollment**
 - may not receive aid until third year of enrollment**
- 3) Summer enrollment of a prospective student-athlete is not counted for application of this rule.**

Questions?

